

PRIME CARE MEDICAL, INC.

AUTHORIZATION FOR RELEASE OF CONFIDENTIAL SUBSTANCE USE DISORDER ("SUD") PATIENT RECORDS BY PRIMECARE MEDICAL, INC.

Patient Name: _____ SSN: _____
Address: _____ Date of Birth: _____

I hereby authorize **PrimeCare Medical, Inc.** at _____ (facility) to disclose the following information relevant to my treatment and case management plan (*initial*):

- | | |
|---|---|
| <input type="checkbox"/> Course and results of treatment | <input type="checkbox"/> Treatment plans |
| <input type="checkbox"/> Attendance in treatment | <input type="checkbox"/> Disciplinary records |
| <input type="checkbox"/> Substance use history | <input type="checkbox"/> Legal history |
| <input type="checkbox"/> Diagnostic summary and diagnosis | <input type="checkbox"/> Discharge summary |
| <input type="checkbox"/> Medical history / treatment | <input type="checkbox"/> Social / Family history |
| <input type="checkbox"/> Drug / Alcohol test results | <input type="checkbox"/> Eligibility |
| <input type="checkbox"/> Biopsychosocial assessments | <input type="checkbox"/> Psychiatric Evaluation / Treatment |
| <input type="checkbox"/> Evaluations and recommendations | <input type="checkbox"/> Verbal Exchange of information |
| <input type="checkbox"/> Other: _____ | |

To (*select one*):

Individual(s): _____

Entity **with** a treating provider relationship* (name and address of entity) _____

Entity **without** a treating provider relationship: To the following participants of

[name and address of receiving entity]:

_____ and/or
[name of individual participant(s) recipient in entity];

[name of entity participant(s) in recipient entity, *but only if the entity participant has a treating provider relationship* with the patient].

Purpose(s) of disclosure [describe; be as specific as possible]: _____

* A "treating provider relationship" exists when a patient receives, agrees to receive, or is legally required to receive diagnosis, evaluation, treatment, or consultation, for any condition, from an individual or entity who undertakes or agrees to undertake that diagnosis, evaluation, treatment, or consultation. An in-person encounter is not required for a treating provider relationship to exist.

I understand that my substance use disorder records are protected under federal law, including the federal regulations governing the confidentiality of substance use disorder patient records, 42 CFR Part 2, and the Health Insurance Portability and Accountability Act of 1996 ("HIPAA"), 45 CFR Parts 160 and 164, and cannot be disclosed without my written consent unless otherwise provided for by the regulations.

I understand that I may revoke this authorization at any time except to the extent that action has been taken in reliance on it. Unless I revoke my consent earlier, this consent will expire automatically one (1) year from the date that I sign it, or 30 days post-termination of services. I also understand that my revocation of this Authorization will not impact any action taken in reliance on this Authorization prior to PrimeCare Medical's receipt of my written revocation.

I understand that my treatment may not be conditioned on my agreement to sign this Authorization. I also understand that information used or disclosed pursuant to this Authorization may be subject to re-disclosure by the persons listed above and may no longer be protected.

I understand that I have the right to receive a list of entities to which my patient identifying Part 2 information has been disclosed; all requests must be submitted in writing. _____ (initial)

I understand the nature of this Authorization. I have signed this Authorization voluntarily.

I understand I have the ability to obtain a copy of this form upon release.

Patient Signature

Date

If the above signatory is a personal representative, their legal relationship to the patient/client is:

Signature of staff person obtaining authorization: _____
Staff name: _____

Date revoked: _____

Staff initials: _____

Notice to Recipient:

This information has been disclosed to you from records protected by federal confidentiality rules (42 CFR part 2). The federal rules prohibit you from making any further disclosure of information in this record that identifies a patient as having or having had a substance use disorder either directly, by reference to publicly available information, or through verification of such identification by another person unless further disclosure is expressly permitted by the written consent of the individual whose information is being disclosed or as otherwise permitted by 42 CFR part 2. A general authorization for the release of medical or other information is NOT sufficient for this purpose (see § 2.31). The federal rules restrict any use of the information to investigate or prosecute with regard to a crime any patient with a substance use disorder, except as provided at §§ 2.12(c)(5) and 2.65.

In addition to the above, the records from which this information has been disclosed are protected by other applicable Federal and State laws which prohibit you from making any further disclosure of this information unless expressly permitted by the written authorization of the patient or is otherwise permitted by law.